

# FRUIT AND REEFER TRADE

PORTS OF GENOA @ FRUIT LOGISTICA 2023





## Four Ports, One Port Authority

Genoa, Pra', Savona and Vado Ligure, four ports managed by a single authority, Ports of Genoa, rank as Italy's pre-eminent maritime cluster in terms of total throughput, product diversity and economic output. The Port Authority is committed to offering the highest standards of service to operators and clients alike, improving efficiency by simplifying administrative procedures and setting out terms and conditions of port redevelopment to enhance port competitiveness.

### IN THE HEART OF EUROPE

The Ports of Genoa serve as the maritime logistics hub for Northern Italian industry and trade, offering connections to destinations worldwide. Seven manufacturing companies out of ten use the Ports of Genoa as a gateway to overseas markets.

Italian industry is supplied with raw materials and semi-finished products across maritime ports: 33% of Italian containerised import/export flows are handled by the Ports of Genoa.

Strategically located in the northernmost point of the Mediterranean Sea at the heart of Europe, the Ports of Genoa are fully equipped to consolidate their role as the premier Mediterranean gateway to the major consumer centres in Europe. The industrial heartland of Europe - Switzerland, Bavaria, Baden-Wurttemberg, Austria - sits within a 600-km range of the ports.

## **30 SPECIALISED TERMINALS**

Located across a total surface area of approximately 7 million sqm, 30 specialised terminals cater for all key commodity sectors: container, general cargo, ro/ ro and bulk, handling over 66 million tons of cargo. Specifically, the Ports of Genoa rank as the leading Mediterranean gateway port for containers, project and heavy-lift cargo, and fruit. Handling an annual volume of 2.8 MTEUs, the Ports of Genoa rank as the first container gateway port in Italy and the sixth in Europe.



### A GLOBAL LINER SERVICE NETWORK

All the major shipping Alliances and Ocean Carriers offer regular full container liner services to/from the Ports of Genoa, an average of 30 calls per week. With over 150 deep-sea, short-sea, feeder and ro/ro liner services, the Ports of Genoa are connected to over 500 ports worldwide.

The port basins offer direct access to the open sea, natural deepwater, minimal tidal range, favourable marine conditions: everything is in place to accommodate safely the ultra-large ships of the container, bulk and passenger handling sectors.

### **EFFICIENT INTEGRATION WITH THE SUPPLY CHAINS**

The Ports of Genoa benefit from a strategic position with easy access to/from the major inland routes, both by road across the international motorway network and by rail to major industrial destinations, including direct on-terminal connections along the Rhine-Alpine Corridor.

Road and railway last mile infrastructures are the subject of an extensive renovation plan aimed at further improving the accessibility of port terminals.

In addition, the Port Authority is boosting the development of digital technologies, to reduce dwelling and transit times in the ports, by developing smart port terminal gate access, mobile apps for truckers (including vehicle pre-notification and booking systems), automated data exchange between all the players of the supply chain (including Customs).

### **COMMITTED TO SUSTAINABILITY**

The Ports of Genoa are deeply committed to contributing to the achievement of the UN Sustinable Development Goals. The environmental performance of the port is being improved across a comprehensive investment plan aimed at reducing the carbon footprint of the port cluster. Green projects include the installation of ship-to-shore power connections along all the port quays, the development of smart energy management systems, from renewable energy production to energy storage and distribution to port users, the implementation of green fuel management and filling plants, port and ship waste management improvement, the urban regeneration of the areas between the ports and the towns.



## A PREMIER FRUIT AND REEFER HUB

The Ports of Genoa play a key role in the perishable product supply chain of the Italian food industry and retail sector. The Port of Vado Ligure ranks as one the Mediterranean's premier logistics hub for tropical fruit and fresh produce (330,000 tons of palletized fruit in 2022), thanks to extensive state-of-the-art storage facilities offering any kind of value-added logistics services to perishable cargo prior to onward final destination. The Ports of Genoa have today also assumed their rightful role as a leading European reefer hub for the transit of refrigerated containers from across the world, exceeding a volume of 100,000 reefer TEUs in 2022. A selection of full-container and multipurpose terminals offer extensive dedicated facilities equipped with reefer plugs which guarantee the fast and meticulous handling of reefer containers for maximum freshness, serving Italy and Southern Europe.

In addition, the ports feature terminals specialised in the handling of bulk food commodities, namely, cereals, flour, vegetable oils and other liquid foodstuff.



## The Port of Vado Ligure

Vado Ligure is one of the main Mediterranean gateways for fruit into Europe, thanks to regular maritime links with the main production areas (Americas, Africa, Mediterranean Sea) for palletized and containerized cargo. Dedicated temperature-controlled storage facilities for fruit, fresh and refrigerated commodities covering a surface of over 32,000 sqm are available directly on-dock and in the port area, offering centralised import controls and value-added logistics services.



## **VADO LIGURE'S NEW LOGISTICS GATEWAY TO EUROPE**

**Vado Gateway** (partnership between APM Terminals, COSCO and Qingdao Port) operates two well integrated terminals: Reefer Terminal and the new semi-automated container terminal.

Vado Gateway provides one of the most competitive port terminal services on offer in Europe, combining innovation, automation, intermodal connectivity and the ability to offer fully integrated and complex services such as cold storage, project cargo, Ro-Ro and intermodal transport.

### **CONTAINER TERMINAL**

The new Container Terminal, in operation since 12 December 2019, is the first semi-automated port in Italy, featuring a fully automated gate and stacking yard. The 700m deep-sea berth, equipped with four 23- rows Ship-to-Shore cranes, with a maximum 65-ton capacity in twin lift configuration and 100 tons 'under hook', can handle the latest Ultra Large Container Vessels (ULCVs).

The fully automated container stacking yard, equipped with 14 ARMGs and 19 shuttle carriers, has an overall yearly capacity of 900 ,000 TEUs (950 reefer plugs). Containers arriving at the Vado Gateway are identified by dynamic video cameras installed on quay cranes (STS). Container data are then automatically sent to the Navis 4 terminal's operating system, which co-ordinates the terminal activity and enables real-time container tracking.

The Vado Ligure terminals are accessible via 14 reversible gate lanes. Incoming trucks are identified by an OCR system and are automatically granted access to operating areas if all previously submitted documentation is complete. Maximum efficiency and short truck-turn-times (around 30 minutes) are achieved using a truck appointment system which is fully integrated with Terminal Operating System.

A new off-dock rail facility for both port terminals (4 lanes, 450m length) provides rapid access to central and northern Europe such as Switzerland, Germany and France, as well as regions in Northern Italy, such as Lombardy, Piedmont, Veneto and Emilia-Romagna. The facility has an actual capacity of 5 trains per day, in the future, thanks to an upgrading of the rail park, the capacity will be increased to 12 trains/day.





## REEFER TERMINAL

Reefer Terminal is the leading fruit terminal in the Mediterranean Sea. Located in a customs bonded area, volumes of fresh products handled by the terminal have reached 600,000 pallets in recent years. Bananas and pineapples account for the majority of these volumes, with the remainder made up of kiwi, citrus and other fruits from New Zealand, South Africa and Latin America.

The reefer warehouse doors are only 50m from the quay, providing an optimal cold chain process, in case of both Reefer Container and Reefer Bulk vessels. The 24,000 sqm warehouse is equipped with 14 independent cells with controlled temperatures (from -2 to +14 centigrade) and 4 conditioned areas, for a total storage capacity of 10,000 pallets.

The terminal operates 3 berths. The main quay is 470m long with a 14.10m draft, the fruit quay is 240m long with a 10.00m draft, and the RoRo berth is 200m long with 9m draft.

The Reefer Terminal is AEO certified (n. IT AEOF 17 1344) and since 2014 it has obtained organic certification.



Combining innovation, automation and intermodal connectivity to offer fully integrated logistics services.



## VADO INTERMODAL OPERATOR - VIO

The VIO freight village is located right behind the port of Vado Ligure and stretches over a 232,000 sqm surface, with warehouses covering 60,000 sqm, including reefer and controlled temperature storage facilities for perishable goods and foodstuff, rented to logistics companies.

VIO offers a wide range of services (handling, customs clearance, consultancy for customs, fiscal and health matters, door-to-door distribution, picking and assembling etc) and carries out container stuffing and stripping, special cargo and break-bulk unitization, warehousing and logistics activities.

Among the companies located in the VIO premises:

- **Pacorini Silocaf**, a leading provider of green coffee logistics services to an extensive customer portfolio which includes large multinationals and local roasters throughout Northern Italy. (Warehousing surface area: 30,000 sqm).
- Matrunita Mediterranea, a global player in the field of honey production, processing, trading and distribution, serving the food, cosmetics and pharmaceutical industries worldwide (Warehousing surface area: 3,000 sqm).
- **Frigo Genova** offers customer-oriented solutions in the field of temperature-controlled warehousing (+5°C/-28°C), value added Logistics and Supply Chain Management (Warehousing surface area: 8,000 sqm Storage capacity 9,000 pallets)



A unique facility offering Value-Added Logistics Services next to the Vado Ligure docks.



# The Port of Savona The Port of Savona has successfully capitalised

The Port of Savona has successfully capitalised upon its experience inherited from an age-long seafaring tradition. developing across 2,000 years of history.

Today, the old docks adjacent to the city centre are dedicated to tourism, cruise and pleasure sailing activities, while the recent deep-sea quays accomodate modern cargo terminals (ro/ro, dry bulk, general cargo).

The port is the hub of a wide network of Motorways of the Sea services across the Mediterranean Sea, offering convenient direct and transshipment connections to Spain (Barcelona/Valencia), Middle and Far East, North Africa, US, Mexico and Caribbean, both for dry and refrigerated trucks and trailers.



## SAVONA TERMINAL AUTO

Savona Terminal Auto, part of Grimaldi Group, operates in the Darsena Alti Fondali of the Port of Savona as ro/ro terminal for cars, engineering vehicles (self-propelled and not, wheeled and tracked), trailers, oversize and heavy lift cargo and even for trains, thanks to the double rail track perpendicular to the edge of the quay, which allows convoys to roll directly into the ship's hold.

The terminal is located alongside the quay and it stretches over a 110.000 sqm surface area (of which 40.000 sqm covered), with a handling capacity of 250.000 vehicles per year, bolstered by a storage capacity of 4.000 units, divided by lot and destination.

The storage area is equipped with automated truck gates, cameras and rail-road connection and it offers bonded and fiscal warehousing services.

The complete port operation cycle, from reception to loading and unloading, is followed by IT procedures and performed by its own highly skilled personnel, ensuring excellent standards and minimum ship dwell times.





The hub of a wide network of Motorways of the Sea services across the Mediterranean Sea.





## The Port of Pra'

The Port of Prà is one of the leading container gateways to Europe in the Mediterranean Sea. Specifically designed to cater for high box traffic volumes and to accommodate large container vessels, the container terminal is equipped to handle simultaneously three ULCVs, including two 20,000-TEU ships.

With state-of-the-art facilities and direct on-terminal road and rail connections, container throughput has been steadily increasing, consolidating the Port of Prà's strategic position as the first container gateway port in Italy.



## PSA GENOVA PRA' TERMINAL

Reaching an annual throughput of 1.4 million TEUs, the Pra' container terminal ranks as Italy's premier container gateway. The PSA GENOVA PRA' terminal is part of the Singapore-based PSA International Group.

The terminal covers a total surface area of 978,000 sqm, featuring a 1,675 m long, 15 m draught quay, suitable for three ULCVs simultaneous berth, equipped with 12 Super post-Panamax quayside cranes (8 equipped to operate on 25 rows).

The terminal is progressively boosting its position as leading port in the fast and sensitive handling of refrigerated containers. The facilities dedicated to refrigerated and conditioned cargo feature a number of plugs able to accommodate up to 1,500 TEUs reefer containers.

An automated real-time container tracking system, coupled with 12 automated lanes for trucks deliveries/withdrawals, ensures fast gate clearance, allowing the terminal to handle over 2.000 trucks daily, with an overall turnaround time of 30 minutes from gate-in to gate-out.

The terminal offers also direct rail connections to major destinations across Northern Italy. In 2018, PSA enaugurated the Southern Express Rail service, the direct train link connecting the Mediterranean Port of Genoa and the Swiss Basel/Frenkendorf rail terminal: the Southern Express provides a reliable, sustainable and cost-effective route for shippers to move their goods to Southern and Central European markets, with 3 round-trip trains per week and a 14-hr transit time.







Always moving, always alongside, and committed to be Your Gateway to Southern and Central Europe.





## The Port of Genoa

The Port of Genoa is a multi-service port which boasts a wide selection of specialised terminals, managed by top private terminal operating companies, equipped to accommodate all classes of ships and cater for all key commodity sectors: container, general cargo, perishable goods, steel, forest products, solid and liquid bulk, petroleum products and cruise and ferry passengers. The port is undergoing a wide redevelopment plan focused on sea and land accessibility and in 2020 port capacity was boosted thanks to the launch of the new Bettolo container terminal, equipped to accommodate ULCVs.



## PSA SECH TERMINAL CONTENITORI PORTO DI GENOVA

Terminal PSA SECH (Terminal Contenitori Porto di Genova S.p.A.) is PSA's terminal located in the heart of Genoa's port basin.

Together with PSA Genova Pra', PSA SECH is the only other terminal in Genoa's port equipped to handle the 14,000 TEUs vessels. It is an optimal base for loading and unloading operations serving the Northen Italian logisitc hubs.

The terminal features an automatic access gate, a state-of-the-art border inspection post and it is well equipped for the storage of both dangerous cargo and reefer containers.

PSA SECH facilities dedicated to refrigerated and conditioned cargo feature a number of plugs able to accommodate 658 TEUs reefer containers.

The terminal covers a total surface area of 205,000 sqm, featuring a 526-metre quay: the ship-to-shore gantry cranes have an outreach of 20 rows and the

depth at berth is -15 m all along the pier's quay.

The Company benefits from its certified status as AEOF and operates in compliance with OHSAS 18001 and ISO 9001:2008.

The terminal excels in terms of speed and reliability and guarantees meticulous handling of reefers for maximum freshness. In fact, PSA SECH has successfully capitalized upon its favorable position, easily accessible both by sea (vessels dock in less than one hour after having entered the port), and overland with direct connections to the rail and motorway network.



Speed, reliability and meticulous detail for reefers handling.



## MESSINA GROUP INTERMODAL MARINE TERMINAL (IMT)

Intermodal Marine Terminal (IMT) is a truly multipurpose facility, fully equipped to cater for all key commodity sectors: containers, general and rolling cargo, machinery, yachts and boats, and project cargo. In terms of conditioned cargo, IMT, features a temperature-controlled storage facility in the heart of the Port of Genoa, with 350 reefer plugs and a 7,000 m3 reefer cell for perishable goods covering a total surface area of 720 sqm, with ample shelving units offering optimal conditions for the cold storage of pallets. The refrigerated and temperature-controlled area within the Customs bonded area of the IMT facility ensures the swift, safe and efficient handling of reefers and pallets for maximum freshness.

IMT operates regular block train services through a network of inland terminals in Milan, Brescia, Vicenza and Dinazzano which all offer connections to major industrial and consumer centres across Central and Southern Europe.



IMT is the gateway to the market for all kind of cargo. What clients need together with a customized professional service just next to the Vessel, in IMT Port terminal.





## SPINELLI GROUP GENOA PORT TERMINAL

The Spinelli Group established its port terminal management activities in Genoa in the late 1990s, and since 2001 it has been managing Genoa Port Terminal, which currently handles approximately 520.000 linear metres of rolling cargo annually to/from North Africa, Israel, Turkey, Caribbean, Central and South America, East Coast US and Canada.

The Terminal, covering a total surface area of 170,000 sqm is equipped to provide clients with the full range of services, including stevedoring, storage, container stuffing and stripping, weighing and lashing of project cargo.

Reefer container handling facilities feature 290 reefer plugs. In addition, the recent completion of the newest Border Inspection Center for reefer container veterinary checks within the Terminal, has further boosted its services.





From 1963 serious commitment for customer satisfaction.



## **TERMINAL SAN GIORGIO**

Terminal San Giorgio, owned by Gavio Spa, covers a total surface area of 206,000 sqm.

Today TSG ranks as one of the leading multipurpose terminals in the Port of Genoa and is equipped to handle the full range of key commodities, namely, container, breakbulk, project cargo, steel products, yachts, ro/ro cargo.

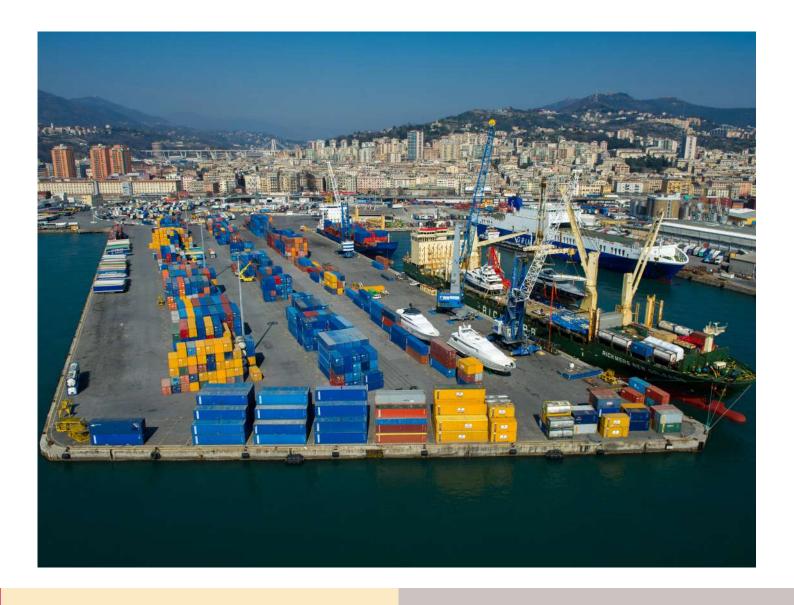
In response to the growth in global seaborne perishable reefer trade, Terminal San Giorgio provides for over 100 reefer plugs in a temperature-controlled area which is monitored 24 hours/7 days a week.

The company's philosophy is aimed at offering an extensive selection of services tailored to the specific requirements of the clients, and over the years it has

refined its knowhow in terms of human resources, dedicated areas and technological innovation. The terminal operates in compliance with ISO45001, ISO14001 and AEO as result of the high standard of quality and safety achieved.



Terminal San Giorgio, the multipurpose choice in Genoa.



## **REGULAR LINER SERVICES**

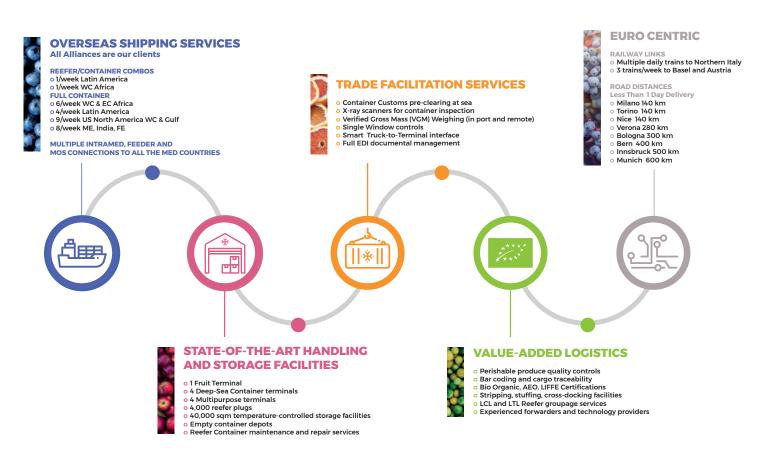
		LINER SERVICES	TRADE AREA
Vado Gateway	Reefer Terminal		
		Cosiarma (Combo Reefer/Container Vessel)	Latin America
		A.E.L.(Combo Reefer/Container Vessel)	West Africa
		Sealand - L54	Central Med
	Container Terminal	Arkas/ Sealand - EMS/LSH	Intra Med
		Maersk-ME2	Med-Middle East
		ONE, COSCO, OOCL - EMA	Med-Middle East-India
		COSCO - VAX	Vado Ligure (Italy) -Pireaus (Greece)
		Vado Express Maersk	Port Said x transhipment
		Maersk, Sealand - L75	Central Med
	uto	CANADA / USA & MESSICO (Grimaldi-ro/ro)	Halifax - New York - Baltimora - Jacksonville - Houston - Veracruz - Altamira
Savona	ial Ai	CARIBBEAN (Grimaldi-ro/ro)	Jamaica - Colombia - Puerto Rico - Bahamas - Dominican Republic - Haiti - Panama
Savona Terminal Auto		SPAIN DAILY (Grimaldi-ro/ro)	Barcelona - Valencia
		MIDDLE & FAR EAST (NYK-ro/ro)	Jeddah - Sohar - Jebel - Abu Dhabi Khalifa - Doha Hamad - Bahrain - Dammam - Shuwaikh - Karachi - Mumbai Port Klang - Singapore - Shanghai - Xingang - Pyeongtaek - Toyohashi - Hitachi
ora'		The Alliance MD1 service (Hapag, ONE, Yang Ming)	Far East/Mediterranean
		THE Alliance MD2 service (Hapag Lloyd, ONE, Yang Ming, HMM)	Far East/Mediterranean
		THE Alliance/Ocean Alliance AL6/AMERIGO service (Hapag Lloyd, ONE,	North America/Mediterranean
		Yang Ming, CMA CGM, Cosco, OOCL, Zim)  Ocean Alliance Med1/ MEX2/ WM1/AEM1 service (CMA CGM, Evergreen, Cosco, OOCL)	Far East/Mediterranean
Genova-Pra'	Terminal	Ocean Alliance Med2/MEX1/WM2/AEM2 service (CMA CGM, Evergreen, Cosco, OOCL)	Far East/Mediterranean
PSA Ge		2M MEDUSEC/TA5 service (Maersk, MSC)	North America/Mediterranean
		SAEC/MSE service (MSC, Hapag Lloyd, Zim	South America/Mediterranean
ш		MSC India-West Med service (MSC)	Europe/Middle East or South Asia
		Medgulf/MDGX service (CMA CGM, Cosco, OOCL)	US East Coast/US Gulf/Mediterranean
		TMX2 service (CMA CGM)	Turkey/West Mediterranean/Algeria
		Malta Thyrrenian (UFS)	Mediterranean
<	5	IMEX/MEDEX/MINA service (Hapag Lloyd, CMA CGM, COSCO, OOCL	Middle East/Arabian Gulf/ISC/Med
PS	Sech	Malta Thyrrenian (UFS)	Mediterranean
F		TUNIS MESSINA LINE (CON-RO-GC)	Genoa, Naples, Tunis
	Ξ	ALGERIA CNAN MED/ARKAS (CNTRS)	Genoa, Marseille, Barcelona, Castellon, Valencia, Algiers, Marina di Carrara.
- ! ;	Group	RED SEA, SOUTH EAST AFRICA MESSINA LINE (CON-RO-GC)	Genoa, Naples, Alexandria, Mersin, Jeddah, Djibouti, Mombasa, Dar Er Salaam, Durban, Maputo, Dar Er Salaam, Mombasa, Jeddah, Naples, Barcelona
essina Group IMT		RED SEA/GULF/IPAK MESSINA LINE (CON-RO-GC)	Genoa, Naples, Aquaba, jeddah, djibouti, bandar Abbas, Abu Dhabi, Jebel Ali, Gjibouti, Jeddah, Misurata, Castellon, Barcelona, Marseille
2	Σ	LIBIA (Akkon Line)	Genoa, Misurata
		LIBIA (Alshael)	Genoa, Khoms - Misurata
		LIBIA (Klapotis)	Genoa, Misurata
Terminal Spinelli Group		MED CARIBBE CMA-CGM, MARFRET ( CONTAINER REEFER )	Fort de France, Pointe-à-Pitre, Caucedo, Cartagena, Kingston, Puerto Moin, Buenaventura, Guayaquil, Posorja, Paita
	<u>e</u>	MED GULF HAPAG LLOYD, ZIM ( CONTAINER REEFER )	Veracruz, Altamira, Houston, Norfolk
	Ë	West Coast South America Hapag Lloyd	Buenaventura, Cartagena, Caucedo, Posorja, Paita, Puerto Moin
	<u>T</u> e	Bosforo Borchard (Container)	Pireo, Ambarli, Istanbul, Izmir
	ort	Israele/Tirreno Zim, Cosco (Container)	Ashdod, Haifa
		NAF ( Nord Africa ) CMA-CGM ( Container )	Marsiglia, Algeri, Ghazaouet, Bejaia, Skikda
		Egypt/Turkey Maersk Line,Arkas (Container)	Genova, Alexandria, Beirut, Iskenderun, Mersin, Aliaga
		Med Canada Hapag Lloyd ( Container )	Montreal
		Med Cotunav ( Ro/Ro )	Rades
		Egypt Marfret	Alexandria, Salerno, Genova
		Cuba / Canada (Melfi Marine)	Genova, Halifax, Mariel
		Turchia (Arkas / Tarros)	Genova, Gemlik, Gebze, Istanbul, Izmir
		Med-Black Sea (Arkas / Tarros)	Genova, Casablanca, Setubal, Pireo, Istanbul, Beirut
		Nord Africa (Arkas / Tarros)	Genova, Malta, Misurata, Tripoli
	San C	Great Pendulum ( Arkas/Tarros/CMA)	Genova, La Spezia, Piraeus, Mersin,Lattakia, Beirut, Alexandria, Salerno , La Spezia, Genoa, Casablanca, Leixoes, Setubal, Genoa.
		West Africa (Grimaldi Deep Sea)	Genoa, Salerno, Casablanca, Dakar, Conakry, Abidjan, Lome, Cotonou, Lagos, Valencia, Genoa
		Autostrade del Mare (Grimaldi Euromed)	Genova, Catania, Malta, Palermo, Salerno, Cagliari, Porto Torres, Tunisi



## PORTS of GENOA

VADO LIGURE ■ SAVONA ■ PRA' ■ GENOVA ■

## The fruitful supply chain



Your Hub in the Med

100k REEFER TEUs/yr 600k
FRUIT PALLETS/yr

The Italian #1
Export Seaport

for food and perishables

for perishable cargo



### DIRECTORY

Terminal Operators

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Industry Associations

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